



Part VI – Attachment

**A statement detailing, why a transfer is contemplated, the nature of the transfer (for example, sale, assignment, etc.) and setting forth the reasons why the Board should approve the same.**

The transfer of the Florida Express license is being contemplated because Waste Connections is purchasing the company. The structure of the transaction is a membership interest purchase whereby after closing, Waste Connections of Florida, Inc., will be the 100% owner of Florida Express.

The Board should approve Waste Connections as the new owner as it will help facilitate the reach of a nationally recognized company which has resources it would like to invest in Marion County to further grow what Florida Express started and achieved. Waste Connections plans to bring new technology, equipment, and resources to the market to expand upon the Florida Express service, all to the benefit the customers in the County.