



LEGAL REQUEST MEMORANDUM (LRM)

From: (Name) Urie Helen (Dept) Community Services - 5340

Last First

(Title) Housing Grant Manager (Phone) 352-671-8781

Signature *Helen Urie* Date 11/20/2024

The Office of the County Attorney is requested to provide legal assistance as detailed in this legal request and supporting documents (attached).

Request for: New Document Review & Comment RESUBMIT LRM No. _____

Approve as to Form Other

Description of Request

Community Services assisted George and Barbara Schwaite with SHIP and Hurricane Housing Relief (HHR) funds for their home with the final amount of \$123,719.50 and a mortgage recorded with the Clerk's office on May 11, 2006. For this project \$55,000 (HHR) was in the form of a grant and the remaining balance required monthly payments. There is a scrivener's error on the mortgage and note in regards to the terms and monthly payment amount. 30 years (pg. 1 of mortgage and pg. 1 of note) verses 240 months (pg. 1 of note). Please review the documents and let me know your legal opinion on the amount owed. I will deduct any payments made to determine a final balance owed. To date, the homeowners have paid \$18,125.12 toward the principal balanced owed. I will create a mortgage statement after your determination.

For more information or discussion, contact: Same as above

(Name) _____ (Title) _____ (Phone) _____

Last First

Agenda Item? Yes No Agenda Date: _____

Agenda Deadline Date for Legal: _____ Agenda Deadline Date for Admin: _____

Note: Please allow a MINIMUM of 5 working days BEFORE deadlines for LRM to be completed.

DO NOT COMPLETE - Office of the County Attorney use ONLY

LRM No. 2024-1022

Assigned to: Matthew Guy Minter, County Attorney Dana E. Olesky, Chief Asst. County Attorney Thomas Schwartz, Asst. County Attorney Valdoston Shealey, Asst. County Attorney

Outcome:

Approved as to form and legal sufficiency

Approved with revisions: Suggested Completed

Other:

Date Received:

See attached Second Modification Agreement FINAL reviewed and accepted. Helen Urie

RECEIVED
By Lori Zirkle at 2:27 pm, Nov 20, 2024

Attorney Signature: *Thomas Schwartz* Date 12/17/24

Staff Signature: *Chelynn Fuch* Date: 12/18/24 Returned: Department Admin _____

Completed