



LEGAL REQUEST MEMORANDUM (LRM)

From: (Name) Urie Helen (Dept) Community Services - 5340
Last First
(Title) Housing Grant Manager (Phone) 352-671-8781
Signature Helen Urie Date January 26, 2024

The Office of the County Attorney is requested to provide legal assistance as detailed in this legal request and supporting documents (attached).

Request for: ☐ New Document ☒ Review & Comment ☐ RESUBMIT LRM No. _____
☒ Approve as to Form ☐ Other

Description of Request

Duke Energy Low Income Weatherization Program provides incentive funding to Community Services when we provide weatherization and energy improvements to homeowners through our homeowner rehabilitation program. The improvement allowable for funding must meet the requirements outlined in this Agreement. The current Agreement expires in March 2024 and Duke Energy is interested in a continued partnership with Community Services for another 5 years. Additionally, a Resolution needs to be created to develop a project account for the incentives received through this program.

For more information or discussion, contact: ☒ Same as above

(Name) _____ (Title) _____ (Phone) _____
Last First

Agenda Item? ☒ Yes ☐ No Agenda Date: March 5th, 2024

Agenda Deadline Date for Legal: February 9, 2024 Agenda Deadline Date for Admin: February 22, 2024

Note: Please allow a MINIMUM of 5 working days BEFORE deadlines for LRM to be completed.

DO NOT COMPLETE - Office of the County Attorney use ONLY

LRM No. 2024-88

Assigned to: ☐ Matthew Guy Minter, County Attorney ☐ Dana E. Olesky, Chief Asst. County Attorney ☒ Thomas Schwartz Asst. County Attorney ☐ Valdoston Shealey Asst. County Attorney

Outcome:

☐ Approved as to form and legal sufficiency
☒ Approved with revisions: ☒ Suggested ☒ Completed
☐ Other:

Date Received:

RECEIVED

By Marion County Attorney- AT at 3:24 pm, Jan 26, 2024

Attorney Signature: Thomas Schwartz Date: 1/31/24

Staff Signature: Chelene Yuck Date: 1/31/24 Returned: ☒ Department ☐ Admin ☐ _____
Completed