# THIRD AMENDMENT TO THE AGREEMENT

In accordance with the Patient Invoicing & Mailing Services Agreement entered into on July 6, 2021, and all of its amendments (if any), collectively (the "Agreement") this Third Amendment to the Agreement (this "Amendment") is made and entered into by and between **InfoSend**, **Inc.**, whose address is 4240 E. La Paloma Ave., Anaheim, CA 92807; possessing FEIN <u>33-0748516</u>, (hereinafter referred to as "FIRM") and Marion County, a political subdivision of the State of Florida, 601 SE 25th Avenue, Ocala, FL, 34471, (hereinafter referred to as "COUNTY").

# WITNESSETH

WHEREAS this Amendment shall remain in full force and effect until completion of all services required of FIRM, and the parties wish to amend the Agreement.

IN CONSIDERATION of the mutual covenants and conditions contained herein, COUNTY and FIRM (singularly referred to as "Party", collectively "Parties") hereto agree as follows:

- 1. This Amendment shall be deemed to amend and become part of the Agreement in accordance with the project 21P-087, (the "Project"). All provisions of the Agreement not specifically amended herein shall remain in full force and effect.
- 2. This Amendment renews the Agreement for Two (2) year, effective August 1, 2024 and ending July 31, 2026 (the "Term"). All Work will proceed in a timely manner without delays.
- 3. This Amendment removes Exhibit B Fee Schedule, from the Master Service Agreement and replaces it with Exhibit A Fee Schedule, attached hereto. There shall be no provisions for pricing adjustments.

IN WITNESS WHEREOF the Parties have entered into this Amendment, as approved by the Marion County Board of County Commissioners, on the date of the last signature below.

# ATTEST:

GREGORY C. HARRELL, DATE MARION COUNTY CLERK OF COURT

FOR USE AND RELIANCE OF MARION COUNTY ONLY, APPROVED AS TO FORM AND LEGAL SUFFICIENCY

# MARION COUNTY, A POLITICAL SUB-DIVISION OF THE STATE OF FLORIDA

MICHELLE STONE CHAIRMAN DATE

**BCC APPROVED:** July 16, 2024 21P-087-CA-03 Patient Invoicing & Mailing Services

MATTHEW G. MINTER, DATE MARION COUNTY ATTORNEY

WITNESS:

SIGNATURE 0000 PRINTED NAME WITNESS

SIGNATURE PRINTED NAME

INFOSEND, INC. BY: Russ Rezay DATE PRINTED:

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ITS: (TITLE

# Exhibit A

#### Client Volume Assumptions

Customers Contacted or Billed Monthly -Statements: 8,000 per month -Letters: Unspecified Volume (assumed low) -Electronic: Paperless Billing 0%

#### Number of Batches Monthly

-Files sent daily – Statements -Files sent occasionally – Letters

InfoSend Data Processing, Print and Mail Pricing

Document Production Summary - Effective 07/01/2024	
Statements Package includes: one printed page up to 1/1,InfoSend outgoing #10 envelope, InfoSend #9 return envelope	\$0.1405 per document
Letters Package includes: one printed page up to 1/1,InfoSend outgoing #10 envelope, InfoSend #9 return envelope	\$0.1405 per document

Finished mail pieces are delivered to the USPS within one (1) business day. If electronic PDF samples (proofs) are requested then the mailing will be completed within one day of sample approval. File upload deadline for next-day mailing is 1:30PM local time at the production facility designated for your account. If samples are required then they must be approved by 3:30PM local time for the file to be mailed by the next business day.

The below provides the components of the summary price given above. All pricing is based on "Client Volume Assumptions" listed below and excludes applicable sales tax.

Data Processing	
Setup Fee - Express PDF Input Files	\$0.00 – Not Applicable
Setup Fee – Data Only Input Files	\$0.00 – Not Applicable
Document Re-Design Fee	\$150.00
Data Processing Fee (per document)	\$0.0065

Statement or Letter Printing & Mailing Fee per Page with 1/1 Ink	\$0.0662
USPS Postage	Pass-through A postage deposit will be required prior to starting service
Print Color Options (colors per side) *	\$0.0662 for 1/0 or 1/1 printing \$0.0682 for 2/0, 2/1 or 2/2 printing \$0.0702 \$0.0762 for 4/0 or 4/1 printing \$0.0812 for 4/4 printing
Inline Insert Print Fee*	\$0.0662 Black printing \$0.0812 Color printing
Batch Fee (per mailing batch under 200 mail pieces)	\$10.00
Excess Pages Handwork Surcharge (per mail piece)	\$0.35
Address Updates - per "hit" (address that gets updated)	\$0.35 NCOA \$0.35 ACS

\*Prices assume normal ink/toner coverage for business documents. Flood coating the entire page in color or other types of extremely high coverage designs may cost more or not be technically feasible. Extremely high coverage designs can cause content to bleed through to the other side of the page or to cause the page to curl too much to work properly with high-speed mail inserting equipment.

Materials		
Standard 8.5" x 11" Paper Stock (per sheet)	\$0.0187	
Standard Double Window Outgoing #10 Envelope	\$0.026	
Standard Single Window Return #9 Envelope	\$0.023	
Outgoing Flat Envelope – used for mail pieces with excess pages	\$0.19	

Insert Services			
InfoSend Produced		Quoted based on specification	
Envelope Messaging (Snipes)		Quoted based on specification	
Electronic Inserts		\$0.02	
Client provided (drop-shipped) inserts mus If folding is required then additional fees a is \$0.01 per insert for folding. If inserts a shipment or require additional labor to pre Per item fee assumes the insert will be	Client provided marketing or informational t be professionally packaged and ready for pply based on folding requirements. Minim re not professionally packaged and dama pare for inserting then additional fees can included in all mail pieces. Selective inse ewed on a case by case basis to deter ndling.	rusage. hum fee aged in apply. erting is	
<b>Optional Document Services</b>			
Final Doc Transfer (FDT)	multiple documents in it. account and page numbers Option 2: \$0.03 per docu separate PDF file. A cust	Option 1: \$0.02 per document. One PDF will be provided per batch with multiple documents in it. InfoSend standard batch file format provides account and page numbers for each record in the batch. Option 2: \$0.03 per document. Each document will be provided in a separate PDF file. A custom batch file format can be provided if the InfoSend standard format will not work.	
Professional Services Rate (per hour)	\$150.00	\$150.00	
Returned Mail Handling	\$0.35 per reported returned	\$0.35 per reported returned mail piece	