## **GOVERNMENT - PRICE QUOTATION**

# ਿ first due

#### CARAHSOFT TECHNOLOGY CORP

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carahsoft

TO: Deann Broyles

Marion County Fire Rescue

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TERMS: Contract Number: 43230000-NASPO-16-ACS

NASPO Master Contract Number: AR2472 Contract Term: 08/01/2017 to 09/30/2026 Shipping Point: FOB Destination Credit Cards: VISA/MasterCard/AMEX

Remit To: Same as Above

Payment Terms: Net 30 (On Approved Credit)

Sales Tax May Apply

QUOTE NO: QUOTE DATE: QUOTE EXPIRES:

QUUTE EXPIRES

SHIPPING: TOTAL PRICE:

TOTAL QUOTE:

56192982 05/30/2025

10/31/2025

10/01/2020

GROUND \$27,234.68

\$27,234.68

LINE NO. PART NO.		DESCRIPTION	- QUOTE PRICE	QTY	EXTENDED PRICE
1	AR2472-LME001-6	Access to the First Due Platform for service population from 750,001 to 1000,000 for a single agency Locality Media, INC FDPSL750 Start Date: 08/28/2025 End Date: 02/27/2026	\$19,473.68 COOP	1	\$19,473.68
2	AR2472-LME001-1	Implementation Services Locality Media, INC FDPS Start Date: 08/28/2025 End Date: 02/27/2026	\$194.0250 COOP	40	\$7,761.00
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		TOTAL PRI	ICE:		\$27,234.68
		TOTAL QU	OTE:	werse weer processor in the second control of the sea	\$27,234.68

The pricing is adjusted to serve a population of 390,000.

Payment Terms: The above-listed Total Quote will be invoiced on or around the Subscription Start date of August 28, 2025. For subsequent annual periods, the Service fees are due and payable annually in advance on February 28th. Beginning February 28, 2026, Customer's renewal Service and Subscription fees will increase by no more than 5% per annum, applied to the Service and Subscription fees set forth in the previous term.

Please reference the contract on PO: NASPO Cloud Solutions - FL: 43230000-NASPO-16-ACS

> QUOTE DATE: OUDTE NO:

05/30/2025 56192982



Statement of Work

Carahsoft Quote Number:

First Due ID: 1545132000478538105

Locality Media, Inc. dba First Due 107 Seventh St

Garden City, NY 11530, United States

Phone: +1 (516) 874-2258

Website: <a href="https://www.firstdue.com/">https://www.firstdue.com/</a>

## Statement of Work | Marion County Fire Rescue

## 1. Introduction

## 1.1 Purpose

The purpose of this Statement of Work (SoW) document is to clearly define the Implementation, Training, Data Migration, Integrations, Customer Success Manager, Customer Support, and Assumptions for Marion County Fire Rescue ("Customer") from Locality Media, Inc. dba First Due ("First Due") for the purchased product(s) set forth in Exhibit A – Carahsoft Quote and noted below in the Included Modules section below ("Purchased Products") attached to the Agreement. This SOW is pursuant and governed by NASPO Cloud Solutions - FL: 323000-NASPO-16-ACS. This contract amendment is subject to Marion County Standard Additional Terms and Conditions ("ATCs), signed by the Parties February 6, 2024. Any conflict between the terms of the contract amendment and the ATCs, the ATCs shall control.

#### 1.2 Scope:

This SOW includes the configuration, optimization, and deployment of the Purchased Products with the goal of meeting the organizational needs of the Customer.

## 2. Included Modules

The table below defines the Modules that are included as related to subscription/access as well as implementation. Any modules missing from this table will be assumed to be out of scope:

#### Included Modules and Implementation/Configuration Services

## Assets & Inventory (NEW)

Assets, vehicles, equipment and inventory management, assets and equipment checks, and work order management.

#### Essentials Online Training Package

Up to 4 Hours Online Training with certified First Due Instructor

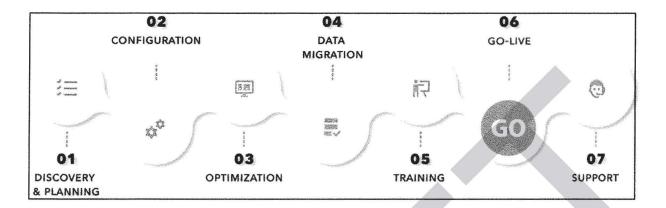
## Implementation and Configuration Services

Services related to configuring and customizing the First Due Platform as described in the Statement of Work.

## 3. Implementation

#### 3.1 Overview

First Due utilizes a combination waterfall and iterative approach to implementation. This includes Discovery, Configuration, Optimization, Data Migration, Training, and Go-Live.



## 3.2 Implementation Resources

- Implementation Manager: Project lead and go-to person, acting as the primary liaison between the
  Customer and the First Due project team. The Implementation Manager will develop and execute the
  project plan, manage communication, and ensure adherence to predefined timelines and quality
  standards. This individual is also responsible for helping to configure the core system and some of the
  more straightforward modules.
- Implementation Product Specialist(s): While the Implementation Manager will lead the overall project, Product Specialists will be brought in to help configure and optimize specialty modules such as Fire Prevention, ePCR, Assets & Inventory, Training, Scheduling, and Reporting. They are product experts in First Due and are versed in industry best practices for their specific product specialties. Depending on the modules purchased and complexity, your project may be assigned 1-3 Product Specialists.
- Technical Implementation Specialist: Responsible for managing data migration from your current vendor
  to First Due and the integration between First Due and CAD. The Technical Implementation Specialist
  team comes from a diverse background, ranging from database management to public safety software
  integration.
- Customer Success Manager: As the point person after project completion, the Customer Success
  Manager (CSM) will be part of the implementation as an advocate and to ensure a seamless transition to
  support post go-live. During the Implementation they will regularly check-in to ensure progress is being
  made and help with the addition of new modules or scope from a commercial perspective. Post go-live,
  they will provide regular check-ins to ensure the Customer is adopting the Purchased Products and
  deriving value from them.
- Training Manager: Responsible for developing and executing the training plan, with the goal of effective adoption of the Purchased Products by Customer. The Training Manager will be involved throughout the project to ensure they have the Customer specific knowledge to design the most effective training plan possible.

#### 3.3 Implementation Phases

- 3.3.1 Discovery & Planning: Once the Project has been assigned, Customer will receive a set of tailored discovery questionnaires. Once filled out, the Implementation Manager will schedule a Project Kick-Off. During this meeting the Customer will receive access to the First Due platform, meet the project team and receive an initial product tour. The Implementation Manager will also provide an overview of the project plan, decide the meeting cadence, and formalize the next steps. CAD Integration and Data Migration planning meetings are also held during this phase, if required. These meetings will be led by the Technical Implementation Specialist.
  - Key Meeting(s): Project Kick-Off, CAD Kick-Off, Data Migration Planning
  - Milestone(s): Project Kick-Off, System Access
  - Customer Task(s): Fill Discovery Questionnaires

- Deliverable(s): Welcome email, Initial Account Set-Up, System Logins Provided
- 3.3.2 Configuration: After planning is complete, the Implementation Manager will begin scheduling the Configuration sessions. Before each configuration session there will be some light prep work for the Customer to complete. Generally, there will generally be one (1) configuration session per module, but in cases where there is more complexity, there may be multiple. These sessions will be either be run by the Implementation Manager or the Implementation Product Specialist, depending on the module.
  - **Key Meeting(s):** Module Configuration Sessions (1-2 per module)
  - Milestone(s): N/A
  - Customer Task(s): Configuration Prep Work (per module)
  - Deliverable(s): Initial Module Configuration
  - Scope: All Purchase Products
- 3.3.3 Optimization: After the configuration is complete, the Customer will be provided with test work (module User Acceptance Testing (UAT)) to complete. Following the completion of the UAT work, Optimization Sessions will be held to review Customer feedback, correct any issues, and finalize the configuration of the module. There will generally be one (1) Optimization session per module, but in cases where there is more complexity, there may be multiple. Once a module is configured and optimized, the Customer will be provided a module sign-off document to review and sign. Note Configuration and Optimization sessions may run interchangeably to ensure the project stays on-track.
  - Key Meeting(s): Module Optimization Sessions (1-2 per module)
  - Milestone(s): Module Acceptance and Sign-Off (1 per module)
  - Customer Task(s): Optimization Prep Work (UAT per module)
  - Deliverable(s): Module Optimization resulting in Customer Acceptance
  - Scope: All Purchase Products
- **3.3.4 Data Migration:** Data Migration will occur through-out the project and can be summarized in three steps: (1) initial data migration at the beginning of the project required for configuration, (2) import of historical records, usually occurring throughout the project, and (3) final data migration immediately before go-live. First Due's Data Migration team will review your legacy data environment and provide guidance on the best path to extract, map, and import the data into First Due.
  - Key Meeting(s): Data Migration Planning
  - Milestone(s): Data Migration Sign-Off
  - **Customer Task(s):** Extract or provide access to legacy data based on guidance from First Due Data Migration team, Data Mapping Assistance, review and approve data load.
  - Deliverable(s): Data Migration Plan, Data Mapping Assistance, Data Import
- 3.3.5 Training: As the project is in the final stages, the Training Manager will work with the Customer to arrange a training plan that will result in the successful adoption of the Purchased Products. Note that while Webinar Administrator training will occur during configuration and optimization sessions, the Training Manager will arrange formal Webinar and/or Onsite Train-the-Trainer and/or End User Training Session(s). Additive to the provided training, Customer will also have access to live weekly training academy sessions as well as on demand online training videos and training guides via the First Due Knowledgebase.
  - Key Meeting(s): Training Planning, Training Sessions
  - Milestone(s): Training Completed
  - Customer Task(s): Coordinate staff to be trained
  - Deliverable(s): Training Plan and Training Session(s)

- 3.3.6 Go-Live: Once all modules have been signed off and training has been arranged or completed, First Due will work with the Customer to kick-off the Go-live process. This includes: (1) Final System Acceptance, (2) Go-live planning meeting, (3) Final Data Migration, (4) Go-live, and (5) Post go-live implementation support.
  - **Key Meeting(s):** Go-live planning, Post Go-live Check-Ins
  - Milestone(s): System Acceptance, Go-live
  - Customer Task(s): Final Testing
  - **Deliverable(s):** Post Go-live Implementation Support (2-4 weeks)
- **3.3.7 Transition to Customer Success:** Following the completion of the post go-live support period and assuming all critical implementation tasks are complete, Customer will be transitioned to their Customer Success Manager (CSM) and to the First Due Support team.
  - Key Meeting(s): Customer Success Transition Meeting
  - Milestone(s): Transition to Customer Success and Support
  - Customer Task(s): N/ADeliverable(s): N/A

## 4. Training

Training is an integral part of any successful implementation. First Due is focused on providing your agency adequate training to ensure effective user adoption of the platform. As part of this Statement of Work, the Customer shall receive:

- Formal training as outlined in Exhibit A Quote
- Administrator Training as part of the Configuration / Optimization
- Access to live First Due Academy Webinars
- Access to online recorded training videos and guides via an interactive knowledgebase

Any additional scope or detail related to Training will be listed below.

## 5. Data Migration

First Due understands the importance of data migration to our customers and has extensive experience working to migrate historical records into the platform. First Due will use best efforts to migrate applicable data from Customer's existing systems utilizing data migration best practices. This includes:

- Data Migration Planning Session
- Assistance/Guidance in extracting data from existing system/s
- Mapping extracted data to First Due import workbooks
- Importing of Data into First Due

The Data Migration scope of this Statement of Work will be to import legacy data from Customer existing systems in order for the Purchased Products to be operational. This includes operational data and historic records. Note that there are times when certain data is not seen as valuable to migrate to First Due and Customer will agree during the planning phase on what data needs to be migrated and priorities around data migration.

## 6. Integrations

As part of this Statement of Work, First Due will Implement all integrations and relevant scope outlined in Exhibit A – Quote. Integrations will be implemented during the configuration and optimization phases outlined above. In most cases, these integrations will be aligned with the module they are related. The only exception to this is the CAD Integration which, if part of scope, will have its own dedicated session at the beginning of an implementation. Customer or complex integrations may follow this same exception and have their own sessions to implement.

First Due will support these integrations post go-live. Note First Due is not responsible for outages, issues, and failures of 3rd Party Vendors. First Due will, however, always endeavor to work with Customer to resolve issues, regardless of responsibility.

Any additional scope or detail related to Integrations will be listed below.

## 7. Customer Success Manager

First Due understands the value of ongoing Customer Success activities post go-live. As part of this Statement of Work, Customer will receive a Customer Success Manager who will be the point person for Customer post go-live. Customer will receive regular check-ins to ensure the adoption of the Purchased Products. As part of the regular check-ins, the Customer Success Manager can help Customer with any major enhancements or issues, new feature updates, interest in other modules and additional training needs.

## 8. Customer Support

A customer's success is important to First Due and we understand having a reliable, knowledgeable Customer Support (or Support) team there to help is vital. Customer Support provides a central point of contact to ensure that all customer support requests are responded to and resolved. Below is a summary of the support components.

## 8.1 Contacting Customer Support

Customer Support is a service provided to our customers when they have questions, requests, or issues with the Services. When Customer submits a support request, a Support Ticket (or Ticket) is created within First Due's Support CRM and a unique ID (or ticket number) is assigned to track and document Customer's support request.

We offer a variety of channels to communicate with our Support team:

Online: https://support.firstduesizeup.com/portal/en/kb/first-due-community-connect-support

Email: support@firstdue.com

Phone: (516) 874-5818

#### 8.2 Self-Service Resources

First Due strives to provide useful, empowering self-service resources that are available 24/7 on our online Support Center. Our Knowledgebase contains step-by-step/how-to articles, FAQs, videos, best practices, etc.

#### 8.3 Hours of Operation

Customer Support hours of operation (Business Hours) are:

- Monday to Friday, 9:00am 6:00pm ET\*\*
- \*\* 24x7 Support available for Sev 1 (Down/Urgent) issues.

#### 9. Assumptions

## 9.1 Customer Participation

Every successful implementation requires adequate participation from the Customer. Although First Due is ultimately responsible for deliverables in the SoW, Customer agrees to attend the necessary calls and complete required preparatory work in order to help drive the project forward. At a minimum, Customer resources will be required for one (1) hour per week for meetings, and half an hour to one (0.5-1) hour of prep work per week by one or multiple individuals. Customer understands the importance of ensuring the correct Customer resources are available when required.

#### 9.2 Statement of Work Expiration

Excluding significant delays caused by the First Due team, this Statement of Work will expire within twelve (12) months of the Subscription Start Date as detailed in Exhibit A – Quote. In situations where the project is delayed for no fault of either party, First Due agrees to extend the term, only if there is an agreed plan to complete the project within the extension period. Note the term expiration does not apply to section 6 & 7 above and will not impact First Due's ability to support the Customer post go-live.

#### 9.3 Best Practice and Standard Workflow

First Due intends to meet the organizational needs of the Customer and their respective software requirements by configuring the Purchased Products to closely align with existing workflows. Although First

Due is incredibly flexible, there may be times when First Due recommends using standard functionality or best practice to ensure a timely implementation, and simplification of current process. These workflows may differ from Customer existing workflows. Customer understands the importance of collaboration to achieve the ultimate goal of successfully adopting the Purchased Products and is aware there may be changes to existing workflow to accomplish this.

#### 9.4 Go-live Requirements & Gaps

Over the course of the Implementation, both parties may uncover functionality gaps in the Purchased Products. Some of these gaps may have a material impact on the ability to implement or adopt the product. Gaps of this nature, deemed Go-Live Requirements, will be prioritized to ensure a timely go-live and project completion. However, in the case that certain features are not complete before go-live, they will be added to module and system signoffs as exceptions and will be completed within an agreed upon timeframe.

##