



LEGAL REQUEST MEMORANDUM (LRM)

From: (Name) Glancy Sean (Dept) Community Services - 5220
(Title) Program Grant Manager (Phone) 352-671-8784
Signature [Signature] Date Friday, July 17, 2026

The Office of the County Attorney is requested to provide legal assistance as detailed in this legal request and supporting documents (attached).

Request for: ☒ New Document ☒ Review & Comment ☐ RESUBMIT LRM No. _____
☒ Approve as to Form ☐ Other

Description of Request

Please review and approved as to form the attached Draft LGAO Form and Preliminary Loan Commitment Letter for the 9% Tax Credit Project through Florida Housing Finance Corporation. We had 2 applicants, SAGE Partners and Madison Oaks. Discussions with Commissioners and our underwriter, Neighborhood Lending Partners, will commence next week as to their recommendations. A final recommendation/decision has not been finalized as to the group that will be selected.

For more information or discussion, contact: ☒ Same as above
(Name) _____ (Title) _____ (Phone) _____
Last First

Agenda Item? ☒ Yes ☐ No Agenda Date: Tuesday, August 4, 2026
Agenda Deadline Date for Legal: Friday, July 10, 2026 Agenda Deadline Date for Admin: Thursday, July 23, 2026

Note: Please allow a MINIMUM of 5 working days BEFORE deadlines for LRM to be completed.

DO NOT COMPLETE - Office of the County Attorney use ONLY

LRM No. 2026-599

Assigned to: ☐ Matthew Guy Minter, County Attorney ☐ Dana E. Olesky, Chief Asst. County Attorney ☒ Thomas Schwartz Asst. County Attorney ☐ Valdoston Shealey Asst. County Attorney

Outcome:

☒ Approved as to form and legal sufficiency
☐ Approved with revisions: ☐ Suggested ☐ Completed
☐ Other:

Date Received:

RECEIVED

By Marion County Attorney-WN at Jul 17, 2026

Attorney Signature: [Signature] Date 7/17/26
Staff Signature: [Signature] Date: 7/17/26 Returned: ☒ Department ☐ Admin ☐ Completed